PREPARING FOR THE EMERGING GEOSCIENCE WORK DYNAMICS FOR THE NEXT GENERATION, TODAY

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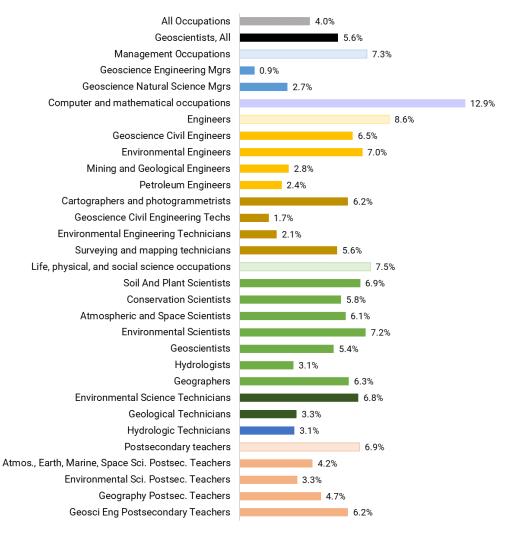
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Geoscience Work Evolves Or is it punctuated equilibrium?

- Increased Al/Automation is facilitating higher-value work
- Place and presence have new meaning
- On to a limited future workforce
 - 10% below GDP Growth Curve
 - Geoscience is outperforming

Projected Changes in Employment by Occupation 2023-2033



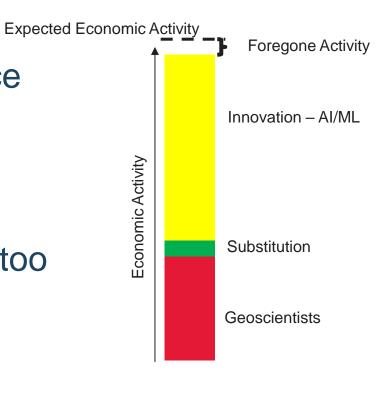


Al and Climate Change are Now Evident Geoscience jobscape has evolved

- All is underlying driver for what is driving change for skills in demand
 - This is doubling down on science for application
- Climate Change is no longer a policy/societal debate
 - Policy, investment, and innovation are about implementing solutions to address climate change impacts
 - NCSL discourse demonstrated this fundamental shift; Insurance disruption is the driver.

The Forces of Change

- Fewer qualified workers are the quickest way to force increased automation
- When technology meets the need, permanent replacement of labor occurs
- Ancillary, how the remaining workers work changes too



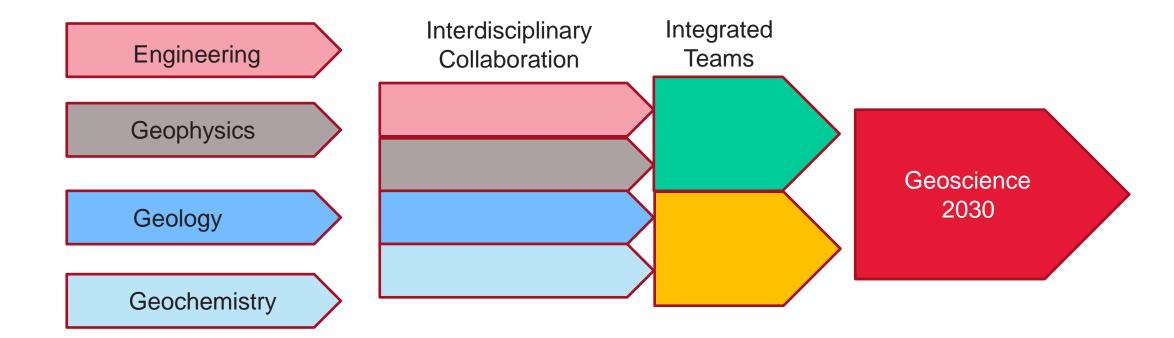
Challenges for the Next Generation of Geoscientists

- Middle skill jobs are disappearing
 - Loss of a key "training space"
- Rapid change in skills redefine what employers seek
- Perceived result is a skills mismatch, increasingly viewed as escalation of "entry level" work
- It is challenging for academia to adapt as fast as specific skill needs change

When employers want 10 years experience before you turn 20



Integration Evolution





The Disconnect isn't New

 "With every retirement we destroy a geoscience job. With every new hire we are creating a geoscience job we can't even begin to describe. The new hires will define these jobs of the future." - Daniel Malchuk, BHP at PDAC 2018

 University Administrators see students as customers seeking a chit to get a job; the problem is faculty still think they are giving degrees. – VP Academic Affairs, PSU 2016

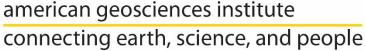


Skills Development isn't "Training"

You can master the theory, but without the tools, the blueprint remains unbuilt.







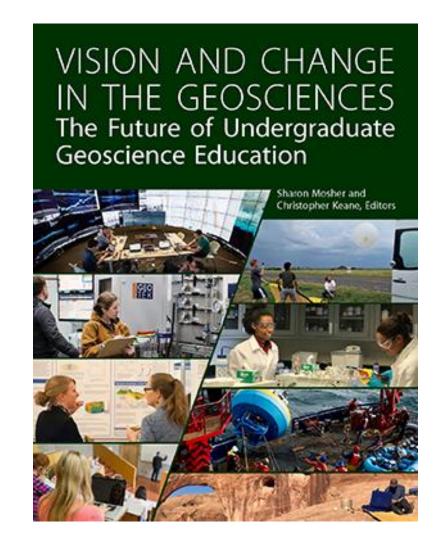
Vectors for Change

When used together, these interdependent factors lead to solutions that promote resilience.



Roadmaps to Agility Exist

- Confident geoscience programs can adapt, the social engineering is the challenge
- Vision and Change does not itemize narrow actions, it fosters the big picture and agility
- Highlights critical thinking, numeracy, quantitative thinking, and multidisciplinary synthesis.



The Changes Real?

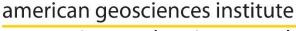
Machine Learning Impact

- Contrived problems had a 35x decrease in solution time using Watson than a senior geoscientist team
- First real-world problem:
 - Senior geoscientist team: 1080 person-hours to solve the problem
 - Nearly all of the time was in data management and processing.
 - Watson for Natural Resources: 14 minutes

IoT/Remote Activity Impact

- Mine operations going 100% remote
- Global mineral exploration teams working 24/7 across time zones
- Primary work is use of remote capture data
- Use local talent to run drones
- Down to about 2 days/year in field
- Kinematics remain a key on-the-ground issue
- The cost-benefit return is better, but not 100% as effective
- All developed through COVID necessity





Higher-Order Skills for the Future of Geoscience

- Define the higher-order skills needed: critical thinking, quantitative analysis, social/political awareness, and regulatory understanding.
- Highlight the importance of agility in addressing complex geoscience problems.
- Social Context of work impacts
- Impact chains/consequences

Geoscience is Professionalizing

- Oil and Gas, Mining, and Environmental industries are not the big source of direct employment
- ~40% of all US geoscientists now work in professional services
- Geoscientists are expected to work across the discipline on diverse problems
- This trend is universal globally

This is a good development, but can we embrace it?

Is the Current System an Impediment?

- The private sector evolves much faster than academia
- The airlines determined departments were impediments in pilot and mechanic preparation, so they establish direct, persistent relationships with students in Sophomore year
- In geoscience...
 - Brazil figuring can't change academia
 - Professional services building a farm system through apprenticeships

Emerging Workforce Entry Models

HS to Industry Apprenticeships

- Focus on work ethic; energy; potential
- Train as Geotech; JIT geoscience knowledge introduction
- With demonstrated potential, support for college degree

Brazilian Residency Model

- Universities are very poor at skill/application development
- Employ graduates for 2 years in Geological Survey
- Move around the org to learn many different areas
- Exit with strong skill portfolio and an awarded Master's Degree



Everything changes and nothing stands still

- Heraclitus

Questions?

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